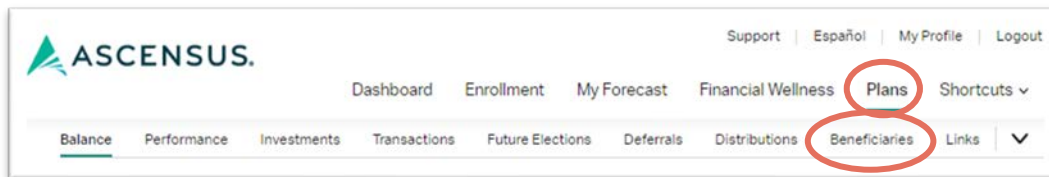


Your Retirement Plan

How to Designate Your Beneficiary

Your account management website secure.ascensus.com provides you with the ability to update your retirement plan beneficiaries online. You can enter, change, and review your beneficiary designations online at any time.

Please take time now to enter your designated beneficiaries on the site. Your new entries will supersede all prior beneficiary designations. To access, go to the *Beneficiaries* section under the *Plans* tab. Please select your *Marital Status* in order to see your current beneficiaries. In order to add or update your beneficiaries please select *+add/update* beside Primary Beneficiaries or Contingent Beneficiaries.



Beneficiary Designation

Designation | What do I need? | Learn More

Marital Status

Federal law dictates that if you are married, your spouse is entitled to receive all or a portion of your assets at the time of your death. The minimum portion your spouse is entitled to receive is typically available in your Summary Plan Description. You can obtain a copy of your plan's Summary Plan Description from your employer. If you choose to name someone other than your spouse as primary beneficiary or as an additional primary beneficiary, your spouse must consent in the presence of a notary or plan representative. If consent is required, a printable form will be provided to you.

Are you married?

Yes

No

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Beneficiary Designation

Designation | What do I need? | Learn More

You have a completed beneficiary designation on file.

The content below is for informational purposes only. To obtain a copy of your completed beneficiary designation with signature please contact Participant Services. To update your designation, click "Update".

Confirmations will be sent to your current email address on file: ustmailbox@ascensus.com.

NAME PRIMARY BENEFICIARY	BENEFICIARY TYPE	RELATIONSHIP	BIRTH DATE	SSN/EIN	ADDRESS	PERCENTAGE	DATE COMPLETED
Mary M Morris	Spouse	Spouse	01/01/1960	XXX-XX- 8789	200 DRYDEN ROAD DRESHER, PA 19025	100 %	06/21/2023

Primary Beneficiary Total: 100%

NAME CONTINGENT BENEFICIARY	BENEFICIARY TYPE	RELATIONSHIP	BIRTH DATE	SSN/EIN	ADDRESS	PERCENTAGE	DATE COMPLETED
You have not designated any contingent beneficiaries.							

Note that some designations require notarized spousal consent.



Questions? Call our Participant Service Center at 844-749-9981
Monday through Friday, 8 a.m. to 8 p.m. ET.